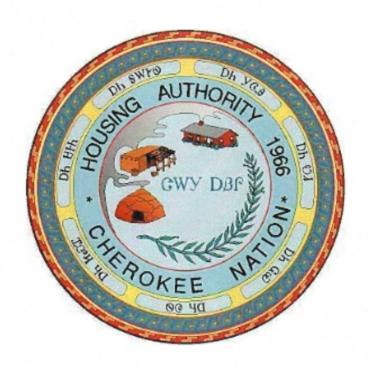
# REQUEST FOR SEALED BIDS

RFSB –
Turnkey Construction of (3) Three
Duplexes located in Washington County



Bid Solicitation: #2025-001-015

Bids Due: January 28, 2025 by 9:59 AM

Housing Authority of the Cherokee Nation P.O. Box 1007 Tahlequah, OK 74465 (918) 456-5482

## Request for Sealed Bids Detailed Announcement

#### **GENERAL:**

The Housing Authority of the Cherokee Nation is seeking sealed bids from qualified contractors for the turnkey construction of Three (3) Duplexes located Ochelata, Oklahoma, Washington County, Oklahoma [36°35'52"N, 95°57'51"W]. Qualified and interested parties are to provide bids to furnish all necessary labor, quality control, licenses, material, equipment, tools, supplies, permits, insurance and supervision to complete the entire project and to perform the work required thereof within the time specified after receipt of "Notice to Proceed". The entire project must be fully completed within 180 work days or \$1,000.00 per working day will be charged to the contractor for each day that work continues beyond the contract end date Contract Extensions will only be allowed under extenuating circumstances. The Scope of Work and Specifications are available in the bid packet, along with all information and all necessary form documents.

The duplex units include the construction of three (3) 2-bedroom units. A "unit" is defined as a structure that contains two (2) residential spaces with adjoining wall systems. Therefore, there are a total of three (3) 2-bedroom residential units, totaling six (6) residential spaces. Site work, including streets, curbing, sidewalks, and utility infrastructure has been previously installed and inspected. Responses should include the construction of each unit and connection to utility. Please note the Additional Scope to Drawings on Page 15.

Awards will be offered to the lowest, most responsive/responsible bidder. The subsequent contract must be fully executed within (10) ten days of award or the bid will become null and void, and the next lowest most responsive/responsible bid will be considered. Contract award will be subject to the availability of funds.

HACN reserves the right to reject any and all bids. HACN reserves the right to determine if a bid meets stated requirements, and to award a contract that is in the best interest of the HACN, considering but not limited to the total cost and capability of the bidder. Bidders are responsible for all cost associated with the preparation and submission of bids. No bidder may withdraw their bid within 30 days after closing date.

A Non-Mandatory pre-bid conference will be held on January 13, 2025 at 10:00 A.M. in the HACN Administration Conference Room located at 1500 Hensley Drive in Tahlequah, OK. Attendance is highly encouraged.

**SEALED BID SUBMITTAL INFORMATION** The deadline for bids is **January 28, 2025 at 9:59 AM.** The envelope containing the bids must be sealed and addressed to the Housing Authority of the Cherokee Nation, Attn: Baylee Scott, P.O. Box 1007, Tahlequah, Oklahoma 74465. It is the bidder's responsibility to ensure delivery of bids by designated due date and time.

A public bid opening will immediately follow. SEALED BIDS MUST BE RECEIVED ON OR BEFORE THE DEADLINE TO BE CONSIDERED. BIDS MUST BE CLEARLY MARKED "SEALED BID ENCLOSED, DO NOT OPEN, TURNKEY CONSTRUCTION 3 DUPLEXES

## RFSB #2025-001-015". LATE BIDS WILL NOT BE CONSIDERED AND WILL BE RETURNED UNOPENED.

#### Wage Rate:

Davis-Bacon Wage Rate **#OK20240005**, **Modification Number 0**, **Publication Date 1/5/2024** applies to this project. Any state or Tribal law requiring the payment of wage rates that exceed the corresponding Federal rate is inapplicable and shall not be enforced.

**Buy American – Recovery Act Provisions**: The Buy American provisions direct that all the iron, steel, and manufactured goods used in the project are produced or manufactured in the Unites States for a project for the construction, alternation, maintenance or repair of ta public building or public work. This Buy American provision is applicable only to iron, steel, and manufactured good brought to the construction site for incorporation into a public building or public work. Products that do not fit the definition of manufactured goods are not covered.

#### INDIAN PREFERENCE:

Indian preference will be given only to contractors who provide proof of current certification from the Cherokee Nation Tribal Employments Rights Office (TERO) located in Tahlequah, OK. Proof of TERO certification must be included with the bid. This bid is subject to Section 7 (b) of the Indian Self- Determination and Education Assistance Act (25 U.S.C. 405 e), which requires in part, that to the greatest extent feasible, preference in the award of the contracts and subcontracts shall be given to Indian Organizations and Indian Owned Economic Enterprises. Cherokee Nation TERO Office requirements apply, including fee of ½ of 1% of contract award. The successful contractor must complete the TERO Labor Agreement and pay all applicable fees, including \$25 per day for every non-Indian employee working on this project in accordance with Legislative Act 01-14. Please contact TERO at 918-453-5334 with any questions. The successful bidder must have all fees and paperwork submitted to TERO for a contract to be considered fully executed.

### Information for Bidders

#### **Bid Documents**

The Housing Authority of the Cherokee Nation (hereinafter "HACN") invites bids on the attached bid form. All sections of the form must be completed.

Interested bidders must submit, at a minimum, the following completed bid sheets and attachments in the bid packet to be considered fully responsive/responsible bidders: Preparation Outline (must be completed and all sections returned); Mandatory Bid Response Sheet, Non-Collusive Affidavit, Previous Work History Form; TERO Certification (if applicable, to be provided by bidder);

Bids prepared and submitted in accordance with these provisions may be considered informal; HACN may waive any informalities (immaterial variations) or reject any and all bids. Any bid may be withdrawn prior to the scheduled bid opening or authorized postponement. Any bid received from a bidder who does not sign for the packet in the office or who submits their bid after the specified deadline will not be considered and will be returned unopened.

#### **Qualifications of Bidder**

The HACN may make such investigations as deemed necessary to determine the ability of the bidder to perform the work, and the bidder shall furnish to the HACN all such information and data for this purpose as the HACN may request. The HACN reserves the right to reject any bid if the evidence submitted by, or investigation of, such bidder fails to satisfy the HACN that the bidder is properly qualified to carry out the obligations of the contract and to complete the work. Conditional bids will not be accepted.

Bidders shall list prior work experience on other construction jobs and furnish references on the Previous Work History Form.

## Debarment, Suspension, proposed Debarment and other Responsibility Matters:

No Contracts/Purchase Orders shall be awarded to debarred, suspended, or ineligible contractors, under Executive Order 12549 (Debarment and Suspension). Contractors may be suspended, debarred, or determined ineligible by HUD regulations (24 CFR Part 24) or by other Federal agencies (e.g., Department of Labor, for violations of Labor Regulations) when necessary to protect the Housing Authority of the Cherokee Nation in its business dealings. The HACN may suspend or debar a contractor under state, local or tribal laws as applicable.

The responding party certifies to the best of its knowledge and belief that the person, the firm, or any of its principals are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency or Indian Tribe. The bidder will also certify they have not, within a three-year period preceding this Request for Bid:

- Been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, Local or Tribal) contract or subcontract; violation of Federal or State anti-trust statutes relating to the submission of offers; or commissions of embezzlement, theft, forgery, bribery, falsifications or destruction of records, making false statements, and are not presently indicted for, or otherwise criminally or civilly charged by governmental entity with, commission of any of the offenses enumerated in this provision, or
- Had one or more contracts terminated for default by a Federal, State, Local or Tribal agency.

The responding party shall provide immediate written notice to the HACN if, at any time prior to contract award, the person learns its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.

#### Subcontracts:

The successful bidder is specifically advised that any person, firm, or other party to whom it is proposed to award a subcontract under this contract must be approved by the HACN, and the

TERO office must be consulted prior to any subcontractor being on site to ensure all appropriate forms, paperwork and approvals are in place. The successful bidder will be required to compete the Request for Acceptance of Subcontractor at the time of the contract signing if a subcontractor is to be utilized. All sums due to any suppliers or subcontractors must be paid and Lien Waivers submitted to HACN prior to any draw being released to Contractor.

## Insurance Requirements: (For Successful Bidder Only)

Before performing contractual services on the behalf of the HACN, compliance with the following insurance requirements must be verified. Provide an original Certificate of Insurance naming the Housing Authority of the Cherokee Nation as a certificate holder.

Certificate should read:

Housing Authority of the Cherokee Nation

Attn. Contracts Dept.

P.O. Box 1007

Tahlequah, Oklahoma 74465

The certificate should contain the following information:

- 1. Type of Insurance
- 2. Policy number
- 3. Effective date
- 4. Expiration date
- 5. Limits of Liability (this amount is usually stated in thousands)
- 6. Ten-day cancellation clause

#### Required Coverage:

1. Worker's Compensation and Employer's Liability:

Limits of Liability:

Bodily Injury by Accident: \$500,000 each accident Bodily Injury by Disease: \$500,000 policy limit Bodily Injury by Disease: \$500,000 each employee

Oklahoma Statute requires Worker's Compensation coverage for anyone with one (1) or more employees. \*\*Exclusion Forms require prior approval of the Contracts Manager\*\*

2. General Liability:

Coverage:

Comprehensive (including products/completed operations)

Limits of Liability:

Bodily Injury and Property Damage Combined: \$1,000,000

(Each Occurrence)

3. Automobile Coverage:

Vehicles Covered:

All Autos

Bodily Injury and Property Damage Combined: \$300,000

Hired Autos

Non-Owned Autos

Limits of Liability:

Note: The Contractor shall either: (1) during the life of his subcontract, require each of his subcontractors to procure and to maintain Subcontractor's Public Liability and Property Damage Coverage or the same types of coverage in the same amounts as specified above, or (2) insure the activities of this subcontractors in his own policy.

#### 4. Builders Risk:

- Builders Risk in the amount of the project is required for all development construction contracts and shall be supplied by the contractor. Builders Risk Policy must be in effect for the entire term of the contract, including any approved extensions.
- The entire project must be fully completed within 180 work days or \$1,000.00 per working day will be charged to the contractor for each day that work continues beyond the contract end date Contract Extensions will only be allowed under extenuating circumstances.
- The Contractor shall verify, on job site, all quantities, measurements or dimensions, conditions, plans, scope of work and write up before submitting this bid. There will be no Change Order to prices based on mistaken quantity count, measurements or dimensions.

#### Interpretation of the Bid Documents

Every request for interpretation of the meaning of the plans, specifications, or other pre-bid documents must be submitted in written format to Housing Authority of the Cherokee Nation. Requests may be e-mailed to Baylee Scott <a href="mailto:baylee.scott@hacn.org">baylee.scott@hacn.org</a> or faxed to (918) 431-9306, Attention: Baylee Scott. No interpretation of the meaning of the plans, specifications, or other pre-bid documents will be made to any bidder orally.

To be given consideration, interpretation request must be received by <u>January 17</u>, <u>2025</u>, by <u>5:00 p.m.</u>

Any and all such interpretations and any supplemental instruction will be in the form of written addenda to the specifications which, if issued, will be posted with bid announcement on the CHEROKEE NATION PROCUREMENT WEBSITE, <a href="www.cherokeebids.org">www.cherokeebids.org</a> under HACN Procurements.

Clarifications for this bid shall be posted by <u>January 21, 2025</u>, by 5:00 p.m. No additional interpretations will be addressed once HACN response is posted on the <u>CN</u> procurement website,

Failure of any bidder to receive any such addendum or interpretation shall not relieve the bidder from any obligation under his bid as submitted. All addenda become part of the contract documents.

The failure or omission of any bidder to examine any form, instrument or document shall in no way relieve any bidder from any obligation in respect of his bid.

#### Site Inspections:

At the time of the opening of bids, each bidder will be presumed to have:

- Inspected the sites.
- Familiarized themselves with any existing conditions.

• Read and became thoroughly familiar with the plans and contract documents (including all addenda).

<u>Site Inspections may be scheduled for eligible bidders by contacting David Linch 918-316-1349.</u>

#### **Bonding Requirements**

Minimum requirement for bonding and insurance shall be as follows:

A bid bond equal to one percent (1%) of grand total bid amount. A "bid bond" is one executed in connection with a bid offer to guarantee the contractor will enter into a contract if given the award. The only documents accepted will be an actual bid bond or cashier's check.

## Acceptable methods to provide performance and payment and assurance may include:

- A. Deposit with the recipient a cash escrow (Retainage) of not less than 20 percent of the total contract price, subject to reduction during the warranty period, commensurate with potential risk;
- B. Letter of credit for 25 percent of the total contract price, unconditionally payable upon demand of the recipient, subject to reduction during any warranty period commensurate with potential risk: or
- C. Letter of credit for 10 percent of the total contract price unconditionally payable upon demand of the recipient, subject to reduction during any warranty period commensurate with potential risk, and compliance with the procedures for monitoring of disbursements by the contractor.
- D. A maintenance bond for a one (1) year time period from the completion date of the project. A maintenance bond is one executed to protect the owner of a completed construction project for a specified time period against defects and faults in materials, workmanship and design that could arise later if the project was done incorrectly. Or a Retainage:

NOTE: The payment and performance and maintenance bonds will only be required of the successful Contractor but must be in full effect before any work is done. The date of the bonds must not be prior to the date of the Contract. If the Contractor is a partnership, all partners must execute the bonds, or if agreed by the HACN and Contractor, the 1% retainage can be held in lieu of the Maintenance Bond.

Corporate sureties offered for bonds furnished with contracts performed for the HACN must appear on the list contained in the Department of the Treasury Circular 570, "Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and Acceptable Reinsuring Companies."

The HACN reserves the right to reject any and all bids in connection with this RFSB. At the execution of a contract, or at the rejection of all bids, the HACN will return any bid guarantee(s) submitted.

#### **Drug Free and Tobacco Free Workplace:**

- a) Any Contractor performing work for the Housing Authority of the Cherokee Nation agrees to publish a statement notifying all employees, subcontractors, and other workers that the unlawful manufacture, distribution, dispensing, possession or use of a controlled substance is prohibited in the Contractor's workplace and specifying the actions that will be taken against violators of such prohibition.
- b) The Housing Authority of the Cherokee Nation will consider lack of enforcement or lax enforcement of the statement by the Contractor a default of the contract.
- c) The Contractor further agrees to provide all persons engaged in performance of the contract with a copy of the statement.
- d) A copy of the Contractor's Drug Free Workplace statement shall be included with any bid submitted or the Contractor will be deemed to accept and agree to use the statement provided by the Nation.
- e) The Contractor understands and recognizes that all Housing Authority of the Cherokee Nation buildings, whether leased or owned, and the grounds surrounding those facilities are considered by the Nation to be a tobacco free workplace. The Contractor will ensure all employees, subcontractors, and other workers will abide by this policy.

Please mark one and sign:	
I have my own (Contractor's) Drug/Tobacco Free Policy/Statement:(Attach your policy/statement and sign and date bottom)	
I agree to the HACN's Drug/Tobacco Free Policy/Statement:	

#### PREPARATION OUTLINE

The following information must be submitted and signed as indicated with bid. All information must be submitted for any bid to be considered responsive and responsible.

- a. Preparation Outline (this form, must be signed and dated)
- b. Mandatory Bid Response Form
- c. TERO Certification (Bidder to provide if applicable)
- d. Statement on Providing Cherokee (Tribal) and Indian Preference in Employment and Training Opportunities
- e. Statement on Providing Cherokee (Tribal) and Indian Preference in the Award of Subcontracts
- f. Non-Collusive Affidavit
- g. Previous Work History Form
- h. Contractors Drug Free Workplace Statement or Agreement to follow HACN Drug Free Workplace statement (Copy of contractors or signed statement to agree to HACN) must be included in bid.
- By signing below, I have reviewed the posted pre-bid minutes and the Interpretations & Clarification.

#### SPECIAL INSTRUCTIONS

** Be advised that all responsive proposals will be evaluated as outlined in this solicitation packe		
Authorized Signature	Title	
Company Name	Date	

## MANDATORY SEALED BID RESPONSE SPREADSHEET – HACN BID SOLICITATION # 2025-001-015

The General Contractor, as Bidder, agrees to perform all work as shown and called for in the scope of work and specifications for the HACN.

The work will be completed within **180 work days** of acceptance of this proposal, and issuance of the Purchase Order. The P.O. acts as the Notice to Proceed. Contract Extensions will only be allowed under extenuating circumstances. The Bidder agrees to furnish all necessary labor, quality control, licenses, material, equipment, tools, supplies, permits, insurance and supervision to complete the entire project and to perform the work required thereof for the sum of:

TOTAL of THREE Duplexes	\$
There will be a total of 6 residential un	its
*Include cost breakdown by divisio (See Additional Scope Details on Page 15)	n of each unit.
Time to Complete – 180 work days from	the established start date and issuance on P.O.
NOTE TO BIDDERS REGARDING (CHE One)	ROKEE) TRIBAL OR INDIAN PREFERENCE: (Check
TERO Certified Contractor:\ (Proof of Certification must accompany al	
SUBMITTED:	
COMPANY NAME	COMPANY ADDRESS
PRINT NAME & TITLE	AUTHORIZED SIGNATURE
DATE	PHONE/FAX
EMAIL ADDRESS	

## **NON-COLLUSIVE AFFIDAVIT**

State of	
County of	
	hoing first duly sworp, danced and save
	being first duly sworn, deposed and says
not collusive or sham; that said bidder had directly or indirectly, with any bidder or p bidding, and has not in any manner, direcollusion or communication or conference or any other bidder, or to fix overhead, processing the said bidder had been bidder and bidder had bidder and bidder had bidder had bidder and bidder had bidder and bidder had bidder or p bidding, and has not in any manner, directly had bidder had bidder had bidder or p bidding.	or bid, that such proposal or bid is genuine and as not colluded, conspired, connived or agreed, erson, to put in a sham bid or to refrain from ctly or indirectly, sought by agreement or e, with any person to fix the bid price of affiant rofit or cost element of said bid price, or that of tage against the Housing Authority of the ed in the proposed contract; and, that all
Signed:	
o.g.noa.	(Bidder, if the bid is an individual; Partner, if the bid is a partnership; Officer, if the bid is a corporation)
Subscribed and sworn to before me this	day of, 20
My commission expires	
Notary Public Signature	
Commission Number	

# Statement on Providing Cherokee (Tribal) and Indian Preference In Employment and Training Opportunities

The Housing Authority of the Cherokee Nation has determined that all bidders for this solicitation shall, to the greatest extent feasible, comply with Cherokee (Tribal) and Indian Preferences in providing training and employment opportunities.

Detail your employment and training opportunities and plans to provide implementing the contract:	de preference to Indians in
Provide the number or percentage of Indians anticipated to be employ	yed and trained.
If less than 100% Indian for new hires explain why:	
Provide a list of all core crew members (owners, supervisors, key pos	sitions):
Describe the methods that will be used to train Indian employees:	
Comparable statements from all subcontracts must be submitted.	
Company Name	
Signature	Date

## Statement on Providing Cherokee (Tribal) or Indian Preference In the Award of Subcontracts

The Housing Authority of the Cherokee Nation has determined that all bidders under this solicitation shall, to the greatest extent feasible, comply with Cherokee (Tribal) and Indian Preference in the awarding of all subcontracts under the contract.

Awards of subcontracts shall be made to the qualified Indian Enterprise or organization with the lowest responsive bid if that bid is no more than "X" higher than the total bid price of the lowest responsive bid from any qualified bidder. In accordance with paragraph V of the HACN Procurement Policy, for any solicitation of a purchase exceeding \$150,000 that is based on price <u>and</u> other factors, Indian preference will be given based on the following criteria:

When the lowest responsive bid is:	X = THE LESSER OF:
At least \$150,000 but less than \$200,000	4.5% of that bid or \$8,000
At least \$200,000 but less than \$300,000	4% of that bid or \$10,500
At least \$300,000 but less than \$400,000	3.5% of that bid or \$12,000
At least \$400,000 but less than \$500,000	3% of that bid or \$15,000
At least \$500,000 but less than \$1,000,000	2.5% of that bid or \$20,000
At least \$1,000,000 but less than \$2,000,000	2% of that bid or \$30,000
At least \$2,000,000 but less than \$4,000,000	1.5% of that bid or \$40,000
At least \$4,000,000 but less than \$7,000,000	1% of that bid or \$52,500
\$7,000,000 or more	.75% if that bid or \$75,000

If no responsive proposal by a qualified Indian-Owned economic enterprise or organization is within the stated range of the total price of the lowest responsive proposal from any qualified enterprise, award shall be made to the bidder with the lowest price.

All bidders must submit with their proposal documentation of the bids or quotations received in subcontracts awarded to a non-Indian enterprise or a non-Indian organization. Failure by the bidder to provide such information shall render the proposal non-responsive and the bidder ineligible for award.

Detail your place to provide Charakes (Tribal) ladies Defended in the good of the second of

Detail your plans to provide Cherokee (Tribal) Indian Preference in the award of subcontracts:		
Company Name		
Signature	Date	

## Required Documents for Successful bidder only:

- a. Labor Information Form (to be provided by HACN)
- b. W-9 Form (to be provided by HACN)
- c. New Contractors must complete a Vendor Registration form (provided by HACN)
- d. Core Crew Listing, Proof of CDIB or Tribal Membership cards (if Applicable, Licenses for trade. Ex. HVAC, Plumbing, Roofing, Electrical, Pest, (pre-treat)
- e. Request for Acceptance of Sub-Contractors, Subcontract Agreement and all applicable licenses, insurances and Core Crew list
- f. Insurance Certificates (General Liability, Auto, & Workers Comp)
  Builders Risk in the amount of the project
- g. Drug Free and Tobacco Free Workplace Certification

## Closing documents required for final draw:

- a. Final Davis-Bacon payrolls
- b. Lien releases for all subcontractors and suppliers
- c. Final DEQ filed paperwork (if applicable)
- d. Certificate of Release from General Contractor
- e. Serial numbers (appliances, HVAC, water heater)
- f. As-Built drawing for each unit
- g. Required HUD forms
- h. Account numbers for all utilities

## **Additional Scope to Drawings:**

- Asphalt shingles to be a class 4.
- 3-foot height brick exterior wainscoting; Siding, soffit, and facia to be LP Smartside products.
- Unit firewall to be 2x6 plates with staggered 2x4 from floor to deck.
- Interior/Exterior paint colors will be selected after contract award.
- All sliding closet doors to be 2'0 double swing doors.
- Moisture resistance drywall in all 'wet areas'.
- · LVT flooring throughout.
- All cabinets bases and uppers to be paint grade wood with laminate countertops; Include alternate cost for solid surface countertop.
- Attic insulation to be blow in, wall insulation to be batts; Include alternate cost for spray foam in walls.
- PEX plumbing piping is acceptable.
- · Gas fired HVAC and Hot Water Heaters.
- All utility connections are responsibility of contractor water, gas, electric and sewer. HACN will
  have water meters and electrical pedestals in place.
- Contractor is responsible for regrading/replacing topsoil lots and fully sod each lot.

\*Include cost breakdown by division of each unit.